**November 02, 2026**

To,
The Listing Compliance
**BSE Ltd.**
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

**BSE Scrip Code: 535916**

**Subject: - Outcome of the Meeting of Board of Directors held on Monday, November 02, 2026 at 12:30 P.M.**

Dear Sir/Madam,

Pursuant to Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III of the said Regulations, we inform you that the Board of Directors of the Company at its meeting held today, i.e. Monday, November 02, 2026 at 12:30 P.M., inter alia, has approved the following items:

1. Considered and Approved the Unaudited Financial Results of the company along with Limited Review Report for the Quarter and half year ended September 30, 2026, after these results are reviewed by the Audit Committee.

We further inform you that the Board Meeting commenced at 12:30 pm today and concluded at 1:30 pm.

Kindly take same on your records.

Thanking You,

Yours Truly,

**For Alacrity Securities Limited**

**Kishore Vithaldas Shah**
**Whole Time Director**
**DIN: 01975061**

Encl:
1. Un-Audited Financial Results for the quarter and half year ended September 30, 2026.
2. Limited Review Report.

# CLB & ASSOCIATES
CHARTERED ACCOUNTANTS

77, Mulji Jetha Bldg., 3rd Floor, 185/ 187, Princess Street, Marine Lines, Mumbai - 400 002. • **Tel.:** +91-22-22052224, 22066860
**E-mail :**info@clb.co.in / clb.fca@gmail.com • **Website :** www.clb.co.in


**Independent Auditor's Limited Review Report on (unaudited) standalone financial results for the quarter ended 30th September 2026 and year to date results for the period from 1st April 2026 to 30th September 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**To,**
**The Board of Directors,**
**Alacrity Securities Ltd.**
**Mumbai.**

We have reviewed the accompanying statement of unaudited standalone financial results ("the Statement") of Alacrity Securities Ltd ("the Company") for the quarter ended on 30th September, 2026, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulation , 2015 as amended.

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting ("lnd AS 34"), prescribed under section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligation & Disclosure Requirements). Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement , prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For CLB & Associates
Chartered Accountants
FRN 124305W

CLB & ASSOCIATES ★ F. R. No. 124305W MUMBAI ★ CHARTERED ACCOUNTANTS

S. Sarupria
Partner
M.No. 035783
Place: Mumbai
Date: 02/11/2026
UDIN: 26035783UNUOEC9968


**Borivali Off.:** 216, Blue Rose Industrial Estate, Near Metro Mall, W.E. Highway, Borivali (East), Mumbai - 400 066.
**Tel.:** 022-2854 0215, 2854 0216, 4603 0940, 3540 3137

# ALACRITY SECURITIES LTD

## CIN NO : L66120MH1994PLC083912

## Statement of Assets and Liabilities as on 30/09/2026

(Rs. In Lacs)

| Particulars | 30/09/2026 (Unaudited) | 31-03-2026 (Audited) |
|---|---|---|
| **ASSETS :** | | |
| | | |
| **[1] Non-Current Assets:** | | |
| (a) Property, Plant and Equipment | 700.37 | 730.36 |
| (b) Capital Work - In - Progress | | - |
| (c) Goodwill on Consolidation | | - |
| (d) Other Intangible assets | - | - |
| (e) Financial Assets | | |
| (i) Investments | 1,333.65 | 1,212.34 |
| (ii) Loans and Advance | | |
| (iii) Other Financial Assets | - | - |
| (f) Deferred tax assets (Net) | 457.62 | 402.98 |
| (g) Other non-current assets | 119.25 | 114.25 |
| (h) Loans and Advances | | |
| **Total Non Current Assets** | **2,610.89** | **2,459.93** |
| | | |
| **[2] Current Assets:** | | |
| (a) Inventories | 4,838.26 | 4,344.68 |
| (b) Financial Assets | | |
| (i) Investments | 1,518.04 | 1,745.32 |
| (ii) Trade Receivables | 189.09 | 646.63 |
| (iii) Cash & Cash Equivalents | 279.00 | 714.79 |
| (iv) Bank Balance other than (iii) above | 719.66 | 168.38 |
| (v) Loans | | |
| (vi) Other Financial Assets | 1,563.81 | 1,445.84 |
| (c) Current Tax(Assets) | | |
| (d) Other Current Assets | 1,765.31 | 1,292.87 |
| | | |
| **Total Current Assets** | **10,873.17** | **10,358.51** |
| | | |
| **TOTAL ASSETS** | **13,484.06** | **12,818.45** |
| **EQUITY AND LIABILITIES:** | | |
| | | |
| **Equity:** | | |
| (a) Equity Share Capital | 4,666.00 | 4,666.00 |
| (b) Other Equity | 5,130.11 | 4,547.97 |
| (c) Share Warrants | - | |
| **Total Equity** | **9,796.11** | **9,213.97** |
| | | |
| **Liabilities:** | | |
| **[1] Non-Current Liabilities** | | |
| **(a) Financial Liabilities** | | |
| (i) Borrowings | 38.92 | 50.87 |
| (ii) Other financial Liabilities | - | |
| (b) Provisions | - | |
| (c) Deffered tax Liabilities (Net) | - | |
| **Total Non-Current Liabilities** | **38.92** | **50.87** |
| | | |
| **[2] Current Liabilities:** | | |
| (a) Finacial liabilities | | |
| (i) Borrowings | 798.08 | 813.09 |
| (ii) Trade payables | 3.42 | 1.14 |
| (ii) Other financial Liabilities | | - |
| (b) Other current liabilities | 1,474.01 | 1,565.85 |
| (c) Provisions | | - |
| (d) Current Tax Liabilities (Net) | 1,373.52 | 1,173.53 |
| **Total Current Liabilities** | **3,649.03** | **3,553.61** |
| | | |
| **TOTAL EQUITY AND LIABILITIES** | **13,484.06** | **12,818.45** |

**By Order of the board of Directors**
**For, ALACRITY SECURITIES LTD**

**Whole Time Director (Kishore Shah)**
**DIN : 01975061**

Date:02.11.2026
Place : Mumbai

**ALACRITY SECURITIES LTD**

**CIN NO : L66120MH1994PLC083912**

**Standalone Un-audited Financial Results for the Quarter and Half Year Ended on 30th September, 2026**

**(Rs. In Lacs except earning per share)**

| Sr. No | Particulars | For the Quarter Ended on | | | For the Half Year Ended | | For the Year Ended on |
|---|---|---|---|---|---|---|---|
| | | 30/09/2026 | 30/06/2026 | 30/09/2025 | 30/09/2026 | 30/09/2025 | 31/03/2026 |
| | | Un-audited | Un-audited | Un-audited | Un-audited | Un-audited | Audited |
| | **Income** | | | | | | |
| I | Revenue from operations | 4,552.94 | 11,117.74 | 10,257.99 | 15,670.68 | 17,321.14 | 41,067.78 |
| II | Other Income | 78.76 | 141.14 | 30.20 | 219.90 | 38.92 | 43.81 |
| III | ***Total Revenue (I +II)*** | **4,631.70** | **11,258.88** | **10,288.19** | **15,890.58** | **17,360.06** | **41,111.59** |
| IV | ***Expenses:*** | | | | | | |
| | Cost of materials consumed | | | | | | |
| | Purchase of Stock-in-Trade | 4,630.39 | 10,641.23 | 10,241.79 | 15,271.62 | 17,183.11 | 39,890.64 |
| | Changes in inventories of finished goods, work-in-progress and Stock-in-Trade | (44.01) | (449.57) | (849.81) | (493.58) | (1,421.22) | (250.35) |
| | Employee Benefit Expense | 23.17 | 20.96 | 22.18 | 44.13 | 51.95 | 109.15 |
| | Financial Costs | 27.40 | 19.02 | 17.87 | 46.42 | 28.32 | 90.67 |
| | Depreciation and Amortization Expense | 18.48 | 18.65 | 15.77 | 37.13 | 31.61 | 66.77 |
| | Other Expenses | 63.35 | 69.36 | 63.82 | 132.71 | 196.96 | 344.70 |
| | ***Total Expense*** | **4,718.78** | **10,319.65** | **9,511.62** | **15,038.43** | **16,070.73** | **40,251.58** |
| | | | | | | | |
| V | Profit before exceptional and extraordinary items and tax | **(87.08)** | **939.23** | **776.57** | **852.15** | **1,289.33** | **860.01** |
| VI | Exceptional Items (Prior period Income) | | | | | | |
| VII | Profit before extraordinary items and tax (V - VI) | **(87.08)** | **939.23** | **776.57** | **852.15** | **1,289.33** | **860.01** |
| VIII | Extraordinary Items | | | | | | - |
| IX | Profit before tax (VII - VIII) | **(87.08)** | **939.23** | **776.57** | **852.15** | **1,289.33** | **860.01** |
| X | ***Tax expense:*** | - | | | | | |
| | (1) Current tax | (17.00) | 225.00 | 196.80 | 208.00 | 325.00 | 222.00 |
| | (2) Income Tax of Earlier Year | - | - | | - | | 11.55 |
| | (3) Deferred tax | 1.13 | (24.40) | 1.07 | (23.27) | 2.09 | 5.47 |
| | (4) MAT Credit (Entitlement)/availed | | | | - | | |
| XI | **Profit(Loss) from the period from continuing operations** | **(71.21)** | **738.63** | **578.70** | **667.42** | **962.24** | **620.99** |
| XII | Other Comprehensive income (net of tax) | (164.58) | 71.30 | (265.02) | (93.28) | (323.89) | (1,529.80) |
| | Items that will not be reclassified in P&L a/c | (219.94) | 95.28 | (354.15) | (124.66) | (432.82) | (2,044.32) |
| | Income Tax relating to items that will not be reclassified to P&L a/c | (55.36) | 23.98 | 89.13 | (31.38) | 108.93 | 514.51 |
| XIII | **Total Comprehensive Income for the period (XI+XII)** | **(235.79)** | **809.93** | **313.68** | **574.14** | **638.35** | **(908.81)** |
| XIV | Paid-up Equity share capital (at par Value of Rs.10 each) | 4,666.00 | 4,666.00 | 4,666.00 | 4,666.00 | 4,666.00 | 4,666.00 |
| XV | Reserves excluding revaluation reserves | | | - | - | | |
| XVI | a)Earning per equity share before Exceptional items | | | | | | |
| | (1) Basic | (0.15) | 1.58 | 1.24 | 1.43 | 2.06 | 1.33 |
| | (2) Diluted | (0.15) | 1.58 | 1.24 | 1.43 | 2.06 | 1.33 |
| | b)Earning per equity share after Exceptional items | | | | | | |
| | (1) Basic | (0.15) | 1.58 | 1.24 | 1.43 | 2.06 | 1.33 |
| | (2) Diluted | (0.15) | 1.58 | 1.24 | 1.43 | 2.06 | 1.33 |

1) The Above Financial results for the quarter and Half year ended 30th September, 2026 have been prepared in accordance with the applicable Indian accounting standard (Ind AS) notified by the Ministry of Corporate Affairs.

2) The Auditor of the company have carried out a " Limited Review " of the financial results for the quarter and half year ended 30th September, 2026 the term of regulation 33 of the SEBI (LODR) Regulation 2015 and expressed their unmodified opinion.

3) The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 2nd November, 2026.

4) The Company's business activities fall within a single primary business segment.

5) There were no investors' complaints during the period ended 30th September, 2026.

6) Previous year's figures have been regrouped and reclassified wherever necessary.

**By order of the Board of Directors**
**For, ALACRITY SECURITIES LTD**

**Whole Time Director (Kishore Shah)**
**DIN : 01975061**

CIB & ASSOCIATES * CHARTERED ACCOUNTANTS * F. R. No. 124305W MUMBAI

ALACRITY SECURITIES LTD. MUMBAI

**Date:02.11.2026**
**Place: Mumbai**

# ALACRITY SECURITIES LTD

**CIN NO : L66120MH1994PLC083912**

## CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2026

**Amount in Lakhs**

| | | 30th September 2026 (Unaudited) | 30th September 2025 (Unaudited) |
|---|---|---|---|
| A | **Cash Flow From Operating Activities** | | |
| | **Net Profit Before Tax As Per Profit And Loss Account** | 852.15 | 1,289.33 |
| | **Adjustments For:** | | |
| | Depreciation | 37.13 | 31.61 |
| | Dividend Received | (4.36) | (1.08) |
| | Profit on sale of Fixed Assets | | |
| | Loss / (Profit) on Sale of Investment | (191.55) | (14.60) |
| | Interest Income | (22.88) | (22.14) |
| | investment written off | | |
| | Interest Expenses | 46.42 | 28.32 |
| | **Operating Profit Before Working Capital Changes** | **716.91** | **1,311.44** |
| | | | |
| | Decrease/(Increase) In Inventories | (493.58) | (1,421.22) |
| | Decrease/(Increase) In Trade Receivables | 457.54 | 8.54 |
| | Decrease/(Increase) In Loan & Advances | (5.00) | 1,648.35 |
| | Decrease/(Increase) In Other Current Assets | (473.16) | 567.07 |
| | Decrease/(Increase) In Other Financial Assets | | |
| | Increase/(Decrease) in Trade Payables | 2.27 | (313.31) |
| | Increase/(Decrease) in Other Current Liabilities | (91.84) | (279.51) |
| | Increase/(decrease) in short term borrowings | (26.96) | (146.01) |
| | Increase/(decrease) in Long term Loans & Adavances | | |
| | **Cash generated From Operations** | **86.18** | **1,375.36** |
| | | | |
| | Income Taxes Paid | (117.24) | (260.00) |
| | Short provision of tax for earlier years | | |
| | **Net Cash Flow From Operating Activities (A)** | **(31.06)** | **1,115.36** |
| | | | |
| B | **Cash Flow From Investing Activities** | | |
| | Sale of Fixed Assets | | |
| | Purchase of Fixed Assets | (7.14) | (273.70) |
| | Interest Received | 22.88 | 22.14 |
| | Sale/(Purchase) of Investments | 172.86 | (86.25) |
| | Increase/(decrease) in Long term Loans & Adavances | | 3.89 |
| | Dividend Received | 4.36 | 1.08 |
| | | | |
| | **Net Cash Flow From Investing Activities (B)** | **192.96** | **(332.84)** |
| | | | |
| C | **Cash Flow From Financing Activities** | | |
| | Proceeds from Issue of Shares | | - |
| | Repayment of Long Term Borrowing | | |
| | Increase/(Decrease) in Short term borrowing | | (0.11) |
| | Interest paid | (46.41) | (28.32) |
| | | | |
| | **Net Cash Flow From Financing Activities ( C )** | **(46.41)** | **(28.43)** |
| | | | |
| | **Net Increase/(Decrease) in Cash and Cash Equivalents (A+B+C)** | **115.49** | **754.09** |
| | | | |
| | **Net Increase/(Decrease) In Cash And Cash Equivalents:** | | |
| | Opening Balance | 883.17 | 651.52 |
| | Closing Balance | 998.66 | 1,405.61 |
| | | | |
| | **Net Increase/(Decrease) In Cash And Cash Equivalents** | **115.49** | **754.09** |

CLB & ASSOCIATES CHARTERED ACCOUNTANTS F.R. No. 124305W MUMBAI

ALACRITY SECURITIES LTD. MUMBAI

**By order of the board of Directors**
**For, ALACRITY SECURITIES LTD**

**Whole Time Director (Kishore Shah)**
**DIN : 01975061**

Date:02.11.2026
Place : Mumbai