



September 09, 2025

To,  
The Listing Compliance  
**BSE Ltd.**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001

**BSE Scrip Code: 535916**

**Subject: Newspaper Advertisement for the Notice of 31<sup>st</sup> Annual General Meeting.**

Dear Sir/Madam,

This is to inform you that the Company has published the Notice of 31<sup>st</sup> Annual General Meeting to be held on Tuesday, 30<sup>th</sup> September, 2025 in "Active Times" (English Newspaper) and "Mumbai Lakshadeep" (Regional Language Newspaper) under Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The copy of publication of the same are enclosed herewith for your record.

Kindly take the same on your record and oblige

Thanking you.  
Yours faithfully

**For Alacrity Securities Limited**

**Kishore Vithaldas Shah**  
**Whole Time Director**  
**DIN: 01975061**





गडचिरोली नगरपालिका हद्दित वाहनांना वेगमर्यादा लागू करण्याचे निर्देश

गडचिरोली, दि. ८: नागरी वस्तीतून जाणाऱ्या वाहनांनी नियमांनुसार वेगमर्यादित रहावे, यासाठी नगरपरिषद क्षेत्रात कमी वेगमर्यादा लागू करण्याची कार्यवाही करण्याच्या सूचना जिल्हाधिकारी अविश्यांत पंडा यांनी दिल्या. जिल्हातील विशेषतः २०१८ पूर्वीच्या जड वाहनांमध्ये बसविण्यात आलेल्या वेगमर्यादा चिप कार्यरत आहेत का, याची काटेकोर तपासणी करावी, असेही त्यांनी यावेळी स्पष्ट केले.

रस्ते सुरक्षा समितीची बैठक आज जिल्हाधिकारी कार्यालयात आयोजित करण्यात आली होती. यावेळी सार्वजनिक बांधकाम विभागाच्या अधीक्षक अभियंता निता ठाकरे, अपर पोतिस अधीक्षक एम. रमेश, उपप्रादेशिक परिवहन अधिकारी किरण मोरे, जिल्हा शल्य चिकित्सक डॉ. माधुरी किलनाके, नगरपालिकेचे मुख्याधिकारी सुर्यकांत पिटुरकर, कार्यकारी अभियंता सुरेश साखरवडे यांच्यासह

संबंधित अधिकारी उपस्थित होते. जिल्हाधिकारी पंडा यांनी अपघातग्रस्तांना गोल्डन अवरमध्ये उपचार मिळणे अत्यावश्यक असल्याचे सांगून रुग्णवाहिका तातडीने पोहोचण्याची व्यवस्था अधिक सक्षम करण्याचे निर्देश दिले. जिल्ह्यात १०८ क्रमांकावर केवळ १० रुग्णवाहिका उपलब्ध असल्याचे निदर्शनास आल्यानंतर, १०२ सेवेच्या आणखी ४० रुग्णवाहिका

देखील अपघातस्थळी उपलब्ध करून देण्यासाठी आवश्यक प्रणाली विकसित करण्याचे निर्देश त्यांनी दिले. रस्ता सुरक्षा व वाहतूक नियमांची जाणीव विद्यार्थ्यांना लहान वयापासून व्हावी, यासाठी गडचिरोली येथे ट्राफीक पार्क उभारता येईल का, याची चाचपणी करून अभ्यासपूर्ण प्रस्ताव सादर करण्याच्या सूचनाही जिल्हाधिकाऱ्यांनी दिल्या.

**ODYSSEY CORPORATION LIMITED**  
(CIN No: L67190MH1995PLC085403)  
**Registered Office:** 102, Hardarshan Building, Bhoghal Phadia Road, Kandivali (West), Mumbai -400067 Maharashtra, India.  
**Website:** www.odysseycorp.in | **Email:** odyssey@9999@gmail.com | **Phone:** 022-26241111/04.

**NOTICE OF 30<sup>TH</sup> ANNUAL GENERAL MEETING, E-VOTING INFORMATION AND BOOK CLOSURE**  
NOTICE is hereby given that the 30<sup>TH</sup> Annual General Meeting (AGM) of the **Odyssey Corporation Limited** (the Company) will be held on **Tuesday, 30<sup>th</sup> September, 2025** at 11:00 A.M. Through Video Conferencing or Other Audio-Visual Means to transact the businesses as set out in the Notice of the AGM.  
Notice of the AGM and Annual Report for 2025 has been sent in electronic modes to Members whose email IDs are registered with the Company/Depository Participant(s). The Notice of the AGM and Annual Report for 2025 is also available on the website of the Company, at [www.odysseycorp.in](https://www.odysseycorp.in)  
The Company is pleased to provide to its Members the facility to exercise their vote by electronic means (e-voting) on the businesses as set out in the Notice of the AGM. Members holding shares either in physical form or in dematerialized form, as on the cut-off date i.e. **23<sup>rd</sup> September, 2025**, may cast their vote electronically on the Ordinary and Special Business as set out in the Notice of the AGM through electronic voting system of NSDL from a place other than venue of the AGM. A person whose name is recorded in the Register of members or in the Register of Beneficial owners maintained by Depositories as on cut-off date only shall be entitled to avail facility of remote e-voting as well as voting at the AGM.  
The remote e-voting period will commence on **Friday, September 26, 2025 at 9.00 a.m. and will end on Monday, September 29, 2025 at 5.00 p.m.** The remote e-voting module shall be disabled for voting at 5.00 p.m. on Monday, 29<sup>th</sup> September 2025. Once the vote on a resolution is cast by the member, the member cannot modify it subsequently.  
The voting facility shall also be made available at the AGM and Members attending the AGM who have not cast their vote by e-voting shall be eligible to vote at the AGM. Members, who have cast their vote through e-voting, may participate in the AGM but shall not be allowed to vote again in the meeting.  
Any person, who acquires shares of the Company and become member of the Company after dispatch of the Notice of the AGM and holding shares as of the cut-off date i.e. **23<sup>rd</sup> September 2025**, may obtain the USER ID and Password by sending a request at <https://www.evoting.nsdl.com> or [odyssey@9999@gmail.com](mailto:odyssey@9999@gmail.com). However, if a person is already registered with NSDL for remote e-voting then existing user ID and password can be used for casting vote.  
The Notice of AGM is available on the Company's website [www.odysseycorp.in](https://www.odysseycorp.in) and also on the NSDL's website <https://www.evoting.nsdl.com>.  
The Register of Members and the Share Transfer books of the Company will remain closed from **Wednesday, September 24, 2025 to Tuesday, September 30, 2025** (both days inclusive) for the purpose of AGM.  

By order of the Board  
For Odyssey Corporation Limited  
Sd/-  
Mr. Hiten Ranniklal Mehta  
Director  
Date: 05.09.2025  
Place: Mumbai

**MOKSH ORNAMENTS LIMITED**  
(CIN No: L36996MH2012PLC233562)  
**Registered Office:** B-405/1, B-405/2, 4th floor-99, Mulji Utheti Bldg, Kalbadevi Road, Vithalwadi, Kalbadevi, Mumbai 400002  
**Website:** www.mokshornaments.com | **Email:** cs@mokshornaments.com, jineshwar101@gmail.com | **Phone:** 022-22618343/95

**NOTICE OF 13<sup>TH</sup> ANNUAL GENERAL MEETING, E-VOTING INFORMATION AND BOOK CLOSURE**  
NOTICE is hereby given that the 13<sup>TH</sup> Annual General Meeting (AGM) of the MOKSH ORNAMENTS LIMITED (the Company) will be held on Tuesday, 30th September, 2025 at 10:45 A.M. through video conferencing ("VC") other audio-visual means ("OAVM") to transact the businesses as set out in the Notice of the AGM.  
Notice of the AGM and Annual Report for 2024-25 have been sent in electronic modes to Members whose email IDs are registered with the Company/Depository Participant(s). Notice of the AGM and Annual Report for 2024-25 is also available on the website of the Company, at <https://www.mokshornaments.com> and on the NSDL's website <https://www.evoting.nsdl.com>.  
The Company is pleased to provide to its members the facility to exercise their vote by electronic means (e-voting) on the businesses as set out in the Notice of the AGM. Members holding shares either in physical form or in dematerialized form, as on the cut-off date i.e., 23<sup>rd</sup> September, 2025, may cast their vote electronically on the Ordinary and Special Business as set out in the Notice of the AGM through electronic voting system of NSDL from a place other than venue of the AGM. A person whose name is recorded in the Register of members or in the Register of Beneficial owners maintained by Depositories as on cut-off date only shall be entitled to avail facility of remote e-voting as well as voting at the AGM.  
The remote e-voting period will commence at 9.00 a.m. on Friday, September 26, 2025 and will end at 5.00 p.m. on Monday, September 29, 2025. The remote e-voting module shall be disabled for voting at 5.00 p.m. on Monday, September 29, 2025. Once the vote on a resolution is cast by the member, the member cannot modify it subsequently.  
The voting facility shall also be made available at the AGM and Members attending the AGM who have not cast their vote by e-voting shall be eligible to vote at the AGM. Members, who have cast their vote through e-voting, may participate in the AGM but shall not be allowed to vote again in the meeting.  
Any person, who acquires shares of the Company and become member of the Company after dispatch of the Notice of the AGM and holding shares as of the cut-off date i.e. 23<sup>rd</sup> September, 2025, may obtain the USER ID and Password by sending a request at <https://www.evoting.nsdl.com> or [cs@mokshornaments.com](mailto:cs@mokshornaments.com), jineshwar101@gmail.com. However, if a person is already registered with NSDL for remote e-voting then existing user ID and password can be used for casting vote.  
The Register of Members and the Share Transfer books of the Company will remain closed from, Wednesday 24<sup>th</sup> September, 2025 to Tuesday 30<sup>th</sup> September, 2025 (both days inclusive) for the purpose of AGM.  

For Moksh Ornaments Limited  
Sd/-  
Mr. Amrit Jawanmalji Shah  
Chairman & Managing Director  
DIN: 05301251  
Place: Mumbai  
Date: 06.09.2025

**ALACRITY SECURITIES LIMITED**  
(CIN No: L66120MH1994PLC083912)  
**Registered Office:** 101, Hardarshan, B-wing, Bhoghal Phadia Road, Kandivali (W), Mumbai 400067.  
**Website:** www.alacritysec.com | **Email:** alacritysec@gmail.com

**NOTICE OF 31<sup>ST</sup> ANNUAL GENERAL MEETING, E-VOTING INFORMATION AND BOOK CLOSURE**  
NOTICE is hereby given that the 31<sup>ST</sup> Annual General Meeting (AGM) of the **Alacrity Securities Limited** (the Company) will be held on **Tuesday, 30<sup>th</sup> September, 2025** at 09:30 A.M. Through Video Conferencing or Other Audio-Visual Means to transact the businesses as set out in the Notice of the AGM.  
Notice of the AGM and Annual Report for 2025 has been sent in electronic modes to Members whose email IDs are registered with the Company/Depository Participant(s). The Notice of the AGM and Annual Report for 2025 is also available on the website of the Company, at [www.alacritysec.com](http://www.alacritysec.com).  
The Company is pleased to provide to its Members the facility to exercise their vote by electronic means (e-voting) on the businesses as set out in the Notice of the AGM. Members holding shares either in physical form or in dematerialized form, as on the cut-off date i.e. **23<sup>rd</sup> September, 2025**, may cast their vote electronically on the Ordinary and Special Business as set out in the Notice of the AGM through electronic voting system of NSDL from a place other than venue of the AGM. A person whose name is recorded in the Register of members or in the Register of Beneficial owners maintained by Depositories as on cut-off date only shall be entitled to avail facility of remote e-voting as well as voting at the AGM.  
The remote e-voting period will commence on **Friday, September 26, 2025 at 9.00 a.m. and will end on Monday, September 29, 2025 at 5.00 p.m.** The remote e-voting module shall be disabled for voting at 5.00 p.m. on Monday, 29<sup>th</sup> September 2025. Once the vote on a resolution is cast by the member, the member cannot modify it subsequently.  
The voting facility shall also be made available at the AGM and Members attending the AGM who have not cast their vote by e-voting shall be eligible to vote at the AGM. Members, who have cast their vote through e-voting, may participate in the AGM but shall not be allowed to vote again in the meeting.  
Any person, who acquires shares of the Company and become member of the Company after dispatch of the Notice of the AGM and holding shares as of the cut-off date i.e. **23<sup>rd</sup> September 2025**, may obtain the USER ID and Password by sending a request at <https://www.evoting.nsdl.com> or [alacritysec@gmail.com](mailto:alacritysec@gmail.com). However, if a person is already registered with NSDL for remote e-voting then existing user ID and password can be used for casting vote.  
The Notice of AGM is available on the Company's website [www.alacritysec.com](http://www.alacritysec.com) and also on the NSDL's website <https://www.evoting.nsdl.com>.  
The Register of Members and the Share Transfer books of the Company will remain closed from **Wednesday, September 24, 2025 to Tuesday, September 30, 2025** (both days inclusive) for the purpose of AGM.  

By order of the Board  
For Alacrity Securities Limited  
Sd/-  
Kishore Vithaldas Shah  
Wholesale Director & CFO  
DIN 01975061  
Date: September 05, 2025  
Place: Mumbai

**RISHABH DIGHA STEEL AND ALLIED PRODUCTS LIMITED**  
(CIN No: L15310MH1991PLC008563)  
**Registered Office:** 1, Floor-GRD, Plot-514B, Amar Kunj, R P Masani Road, Road No 32 Khalsa Collage, Matunga, Mumbai -400019.  
**Website:** www.rishabhdighasteel.com | **Email:** info@rishabhdighasteel.com | **Phone:** 022-23481268

**NOTICE OF 34<sup>TH</sup> ANNUAL GENERAL MEETING, E-VOTING INFORMATION AND BOOK CLOSURE**  
NOTICE is hereby given that the 34<sup>TH</sup> Annual General Meeting (AGM) of the Rishabh Digha Steel And Allied Products Limited (the Company) will be held on **Tuesday, 30<sup>th</sup> September, 2025** at 09:30 A.M.at 1, Floor-GRD, Plot-514B, Amar Kunj, R P Masani Road, Road No 32 Khalsa Collage, Matunga, Mumbai -400019 to transact the businesses as set out in the Notice of the AGM.  
Notice of the AGM, Annual Report and Attendance Slip for 2025 have been sent in electronic modes to Members whose email IDs are registered with the Company/Depository Participant(s). The Notice of the AGM, Annual Report and Attendance Slip 2025 is also available on the website of the Company, at [www.rishabhdighasteel.com](http://www.rishabhdighasteel.com).  
The Company is pleased to provide to its Members the facility to exercise their vote by electronic means (e-voting) on the businesses as set out in the Notice of the AGM. Members holding shares either in physical form or in dematerialized form, as on the cut-off date i.e. **23<sup>rd</sup> September, 2025**, may cast their vote electronically on the Ordinary and Special Business as set out in the Notice of the AGM through electronic voting system of NSDL from a place other than venue of the AGM. A person whose name is recorded in the Register of members or in the Register of Beneficial owners maintained by Depositories as on cut-off date only shall be entitled to avail facility of remote e-voting as well as voting at the AGM.  
The remote e-voting period will commence on **Friday, 26<sup>th</sup> September 2025** at 9.00 a.m. and will end on **Monday, 29<sup>th</sup> September 2025**. The remote e-voting module shall be disabled for voting at 5.00 p.m. on Monday, 29<sup>th</sup> September 2025. Once the vote on a resolution is cast by the member, the member cannot modify it subsequently.  
The voting facility shall also be made available at the AGM and Members attending the AGM who have not cast their vote by e-voting shall be eligible to vote at the AGM. Members, who have cast their vote through e-voting, may participate in the AGM but shall not be allowed to vote again in the meeting.  
Any person, who acquires shares of the Company and become member of the Company after dispatch of the Notice of the AGM and holding shares as of the cut-off date i.e. **23<sup>rd</sup> September 2025**, may obtain the USER ID and Password by sending a request at <https://www.evoting.nsdl.com> or [info@rishabhdighasteel.com](mailto:info@rishabhdighasteel.com). However, if a person is already registered with NSDL for remote e-voting then existing user ID and password can be used for casting vote.  
The Notice of AGM is available on the Company's website [www.rishabhdighasteel.com](http://www.rishabhdighasteel.com) and also on the NSDL's website <https://www.evoting.nsdl.com>.  
The Register of Members and the Share Transfer books of the Company will remain closed from **Wednesday, 24<sup>th</sup> September 2025 to Tuesday, 29<sup>th</sup> September 2025** (both days inclusive) for the purpose of AGM.  

By order of the Board  
For Rishabh Digha Steel And Allied Products Limited  
Sd/-  
Mr. Ashok Maganlal Mehta  
Managing Director  
DIN: 00163206  
Place: Mumbai  
Date: September 06, 2025

TEMBO GLOBAL INDUSTRIES LIMITED

(Formerly known as - Saketh Exim Limited)

Registered Office: Plot No, PAP-D-146-147,Turbhe MIDC, TTC Industrial Area Opp.Balmer Lawrie Van Leer Co,Turbhe Navi Mumbai - 400 705

Tel: 22 27620641 Website: www.sakethexim.com

CIN : L29253MH2010PLC204331

CORRIGENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING

An Extra Ordinary General Meeting ("EGM") of the Shareholders of the Company Tembo Global Industries Limited ("Company") is scheduled to be held on Thursday, September 11, 2025, at 12:30 PM (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM"). The Notice of the EGM (EGM Notice) dated August 19, 2025 was dispatched to the shareholders of the Company in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India.

This Corrigendum shall form an integral part of the EGM Notice and the same is circulated to the shareholders of the Company. Accordingly, all concerned shareholders, Stock Exchanges, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes. All other content of EGM Notice and explanatory statement annexed thereto, save and except as mentioned in this corrigendum shall remain unchanged. On and from the date hereof, the Notice of the EGM shall always be read in conjunction with this Corrigendum.

The following information/amendment in the EGM Notice is hereby notified through this Corrigendum to all the shareholders of the Company

- Wherever "Chapter VII of the SEBI ICDR Regulations" appears in the Notice and Explanatory statement, it shall be read as "Chapter V of the SEBI ICDR Regulations."
- The name of allottee mentioned in Sr. No 26 in Annexure 'A' of EGM Notice and Annexure 'B', and Annexure 'C' of Explanatory Statement to Notice, shall be read as Mr. Thiagarajan K instead of Mr. Han Thiagarjan.
- The name of allottee mentioned in Sr. No 27 in Annexure 'A' of EGM Notice and Annexure 'B', and Annexure 'C' of Explanatory Statement to Notice, shall be read as Anahata Nalin Shah instead of Anahata Shah.
- The name of allottee mentioned in Sr. No 56 in Annexure 'A' of EGM Notice and Annexure 'B', and Annexure 'C' of Explanatory Statement to Notice, shall be read as Mehroosh Rustom Sidhwa instead of Dr. Mehroosh Rustom Sidhwa.
- In the explanatory statement of Item no. 2, Point No. 1 "The objects of the preferential issue" shall be replaced and read as:
  - The objects of the preferential issue  
The Company intends to utilize the proceeds raised through the Preferential Issue ("Issue Proceeds") towards the following objects:
    - Investment in Subsidiaries
    - Investment in Associates
    - Working Capital
    - General Corporate Purposes

| Utilization of Issue Proceeds                                                                       |                            |                                                                 |                                                                          |                               |                                                                                         |
|-----------------------------------------------------------------------------------------------------|----------------------------|-----------------------------------------------------------------|--------------------------------------------------------------------------|-------------------------------|-----------------------------------------------------------------------------------------|
| The broad range of intended use of the Issue Proceeds for the above Objects is set out hereinbelow: |                            |                                                                 |                                                                          |                               |                                                                                         |
| Sr. no.                                                                                             | Particulars                | Total estimated amount to be utilized, (Amount in Crores INR) * | Name of the subsidiaries & Associates                                    | Percentage (%) to be utilized | Tentative timelines for utilization of Issue Proceeds from the date of receipt of funds |
| 1                                                                                                   | Investment in Subsidiaries | 19.87                                                           | a. Tembo-PES JV Private Limited                                          | 5 %                           | EPC                                                                                     |
|                                                                                                     |                            |                                                                 | b. Tembo Global Solar Power Mumbai Private Limited                       | 5 %                           |                                                                                         |
| 2                                                                                                   | Investment in Associates   | 99.34                                                           | a. Tembo Global Infra Limited (Formerly known as Tembo Projects Limited) | 5 %                           | EPC                                                                                     |
|                                                                                                     |                            |                                                                 | **b.Tembo Defence Products Private Limited                               | 45 %                          |                                                                                         |
| 3                                                                                                   | Working Capital            | 39.74                                                           | -                                                                        | 20 %                          | -                                                                                       |
| 4                                                                                                   | General Corporate Purposes | 39.74                                                           | -                                                                        | 20 %                          | -                                                                                       |
| <b>Total</b>                                                                                        |                            | <b>196.69</b>                                                   |                                                                          |                               |                                                                                         |

\*Considering 100% of Equity Shares will be subscribed within the stipulated time.  
\*\* Tembo Defence Products Private Limited is proposed to be acquired and shall upon completion of the necessary formalities become a subsidiary of the Company in due course.

**Interim Use of Issue Proceeds:**  
Till such time the issue proceeds are fully utilized, the issue proceeds will be kept either in the Corporate Bank Account(s) of the Company or it shall be parked in the form of fixed Deposit/Investment in Debt Mutual funds and money market instruments. The Company shall not invest in risk-taking and/or capital eroding instruments.

The main Object clause of the Memorandum of Association of our Company, including those of its subsidiaries and associates in which the Company has invested, adequately empowers us and such entities to undertake both the existing business activities as well as the proposed activities for which funds are being raised through the present preferential issue. We further confirm that all activities carried on by us to date are in conformity with the Object Clause of our Memorandum of Association.

Our fund requirements and deployment of the proceeds of the Preferential Issue are based on the internal management estimates and it may change subject to range gap which shall not exceed +/- 10% of the amount specified for that object of size of the Preferential Issue in accordance with BSE Notice No. 20221213-47 and NSE Circular No. NSE/CML/2022/56 both dated December 13, 2022.

As the issue size of the issue exceeds Rs. 100 Crore (Indian Rupees One Hundred Crore), in terms of Regulation 162A of the SEBI ICDR Regulations, the Company shall appoint a monitoring agency to monitor the use of the proceeds of the Preferential Issue ("Monitoring Agency"). The Monitoring Agency shall submit a report to our Board as required under the SEBI ICDR Regulations. The Company will disclose the utilization of the Net Proceeds under a separate head in our balance sheet along with the relevant details, for all such amounts that have not been utilized. The Company will indicate instances, if any, of unutilized Net Proceeds in the balance sheet of the Company for the relevant Financial Years.

- In the explanatory statement of Item No. 02, "Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottee".
  - PAN of UBO "Dheer Chaddha" of allottee "ESPI Industries & Chemicals Private Limited" as mentioned in Sr. No 6 shall be substituted and read as AJMPC2793D.
  - Details of Ultimate Beneficial Owner (UBO) of Astone Capital VCC - Arven shall be substituted and read as "Not Applicable being registered as a Category I FPI".
- In Point No. 4 of the explanatory statement of Item No. 02 and 03, exact path of Company's website link mentioned shall be substituted and read as <https://tembo.in/wp-content/uploads/2025/08/Valuation-Report-Tembo-Global.pdf>.
- In Point No. 16 of the explanatory statement of Item No. 02, exact path of Company's website link mentioned shall be substituted and read as [https://tembo.in/wp-content/uploads/2025/08/PCS-Certificate\\_163\\_Equity-Shares.pdf](https://tembo.in/wp-content/uploads/2025/08/PCS-Certificate_163_Equity-Shares.pdf).
- In the explanatory statement of Item no. 3, Point No. 1 "The objects of the preferential issue" shall be replaced and read as: The objects of the preferential issue:
  - Investment in Subsidiaries
  - Investment in Associates
  - Working Capital
  - General Corporate Purposes

| Utilization of Issue Proceeds                                                                       |                            |                                                                 |                                                                        |                               |                                                                                         |
|-----------------------------------------------------------------------------------------------------|----------------------------|-----------------------------------------------------------------|------------------------------------------------------------------------|-------------------------------|-----------------------------------------------------------------------------------------|
| The broad range of intended use of the Issue Proceeds for the above Objects is set out hereinbelow: |                            |                                                                 |                                                                        |                               |                                                                                         |
| Sr. no.                                                                                             | Particulars                | Total estimated amount to be utilized, (Amount in Crores INR) * | Name of the subsidiaries & Associates                                  | Percentage (%) to be utilized | Tentative timelines for utilization of Issue Proceeds from the date of receipt of funds |
| 1                                                                                                   | Investment in Subsidiaries | 11.81                                                           | a. Tembo-PES JV Private Limited                                        | 5 %                           | EPC                                                                                     |
|                                                                                                     |                            |                                                                 | b. Tembo Global Solar Power Mumbai Private Limited                     | 5 %                           |                                                                                         |
| 2                                                                                                   | Investment in Associates   | 47.23                                                           | a. Tembo Global Infra Limited (Formerly knowns Tembo Projects Limited) | 5 %                           | EPC                                                                                     |
|                                                                                                     |                            |                                                                 | **b.Tembo Defence Products Private Limited                             | 35 %                          |                                                                                         |
| 3                                                                                                   | Working Capital            | 29.52                                                           | -                                                                      | 25 %                          | -                                                                                       |
| 4                                                                                                   | General Corporate Purposes | 29.52                                                           | -                                                                      | 25 %                          | -                                                                                       |
| <b>Total</b>                                                                                        |                            | <b>118.08</b>                                                   |                                                                        |                               |                                                                                         |

\*Considering 100% conversion of Warrants into Equity Shares within the stipulated time.  
\*\* Tembo Defence Products Private Limited is proposed to be acquired and shall upon completion of the necessary formalities become a subsidiary of the Company in due course.

**Interim Use of Issue Proceeds:**  
Till such time the issue proceeds are fully utilized, the issue proceeds will be kept either in the Corporate Bank Account(s) of the Company or it shall be parked in the form of fixed Deposit/Investment in Debt Mutual funds and money market instruments. The Company shall not invest in risk-taking and/or capital eroding instruments.

The main Object clause of the Memorandum of Association of our Company, including those of its subsidiaries and associates in which the Company has invested, adequately empowers us and such entities to undertake both the existing business activities as well as the proposed activities for which funds are being raised through the present preferential issue. We further confirm that all activities carried on by us to date are in conformity with the Object Clause of our Memorandum of Association.

Our fund requirements and deployment of the proceeds of the Preferential Issue are based on the internal management estimates and it may change subject to range gap which shall not exceed +/- 10% of the amount specified for that object of size of the Preferential Issue in accordance with BSE Notice No. 20221213-47 and NSE Circular No. NSE/CML/2022/56 both dated December 13, 2022.

As the issue size of the issue exceeds Rs. 100 Crore (Indian Rupees One Hundred Crore), in terms of Regulation 162A of the SEBI ICDR Regulations, the Company shall appoint a monitoring agency to monitor the use of the proceeds of the Preferential Issue ("Monitoring Agency"). The Monitoring Agency shall submit a report to our Board as required under the SEBI ICDR Regulations. The Company will disclose the utilization of the Net Proceeds under a separate head in our balance sheet along with the relevant details, for all such amounts that have not been utilized. The Company will indicate instances, if any, of unutilized Net Proceeds in the balance sheet of the Company for the relevant Financial Years.

- In the explanatory statement of Item no. 03, last paragraph of Point No. 4 shall be removed and deleted.
- In Point No. 18 of the explanatory statement of Item No. 03 exact path of Company's website link mentioned shall be substituted and read as [https://tembo.in/wp-content/uploads/2025/08/PCS-Certificate\\_163\\_Warrants.pdf](https://tembo.in/wp-content/uploads/2025/08/PCS-Certificate_163_Warrants.pdf).
- ANNEXURE B shall be replaced and read as follows:

ANNEXURE B shall be replaced and read as follows:

| Sr. No. | Names of the Proposed Allottees of Equity Shares                           | PAN         | Class (Promoter/ Non-Promoter) | Pre-Issue Shareholding No. of Shares |                     | Issue of Equity (Present Issue) | Post Issue Shareholding after issue of securities* |                    |
|---------|----------------------------------------------------------------------------|-------------|--------------------------------|--------------------------------------|---------------------|---------------------------------|----------------------------------------------------|--------------------|
|         |                                                                            |             |                                | No. of Shares                        | % of Share holding# |                                 | No. of Shares                                      | % of Share holding |
| 1.      | Minerva Ventures Fund                                                      | AAOCM6132Q  | NP                             | 0                                    | 0                   | 609,750                         | 609,750                                            | 2.68               |
| 2.      | Venus Investments VCC - Venus Stellar Fund                                 | AALCV0846M  | NP                             | 0                                    | 0                   | 548,750                         | 548,750                                            | 2.42               |
| 3.      | Altius Finserv Private Limited                                             | ACFPB2226A  | NP                             | 0                                    | 0                   | 508,125                         | 508,125                                            | 2.24               |
| 4.      | Nova Global Opportunities Fund PCC - Touchstone                            | AIACN7211R  | NP                             | 0                                    | 0                   | 406,500                         | 406,500                                            | 1.79               |
| 5.      | Cullinan Oppts Fund VCC-Cullinan Opportunities Incorporated VCC Sub Fund I | AAMCC2456P  | NP                             | 0                                    | 0                   | 145,000                         | 145,000                                            | 0.64               |
| 6.      | Velcoe Innovations LLP                                                     | AASFV8199H  | NP                             | 0                                    | 0                   | 142,275                         | 142,275                                            | 0.63               |
| 7.      | Velcoe Opportunities Fund                                                  | AAETB3413G  | NP                             | 0                                    | 0                   | 101,625                         | 101,625                                            | 0.45               |
| 8.      | Sameer Madhukar Chandurkar                                                 | AABPC4600P  | NP                             | 0                                    | 0                   | 101,625                         | 101,625                                            | 0.45               |
| 9.      | Quantum Investments                                                        | AABFQ3230F  | NP                             | 0                                    | 0                   | 100,000                         | 100,000                                            | 0.44               |
| 10.     | Siddharth Abhaikumar Nahar                                                 | ACAPN8327K  | NP                             | 0                                    | 0                   | 91,450                          | 91,450                                             | 0.40               |
| 11.     | Sandeep Singh                                                              | BDMPS0839R  | NP                             | 0                                    | 0                   | 81,300                          | 81,300                                             | 0.36               |
| 12.     | Astone Capital VCC Arven                                                   | AAZCA1579J  | NP                             | 0                                    | 0                   | 50,800                          | 50,800                                             | 0.22               |
| 13.     | Nawaz Singhania                                                            | AFGPM2417N  | NP                             | 0                                    | 0                   | 40,650                          | 40,650                                             | 0.18               |
| 14.     | Shah Dhiren Mahendrakumar                                                  | BEEPS4980Q  | NP                             | 0                                    | 0                   | 40,650                          | 40,650                                             | 0.18               |
| 15.     | Nautilus Private Capital LTD                                               | AAJCT7456M  | NP                             | 0                                    | 0                   | 40,650                          | 40,650                                             | 0.18               |
| 16.     | Smart Horizon Opportunity Fund                                             | ABJTS0503Q  | NP                             | 0                                    | 0                   | 40,650                          | 40,650                                             | 0.18               |
| 17.     | Grozbi SME Opportunity Fund                                                | AAETG7222L  | NP                             | 0                                    | 0                   | 40,650                          | 40,650                                             | 0.18               |
| 18.     | Shwetla Prateek Kothari                                                    | AADPM2608K  | NP                             | 0                                    | 0                   | 30,000                          | 30,000                                             | 0.13               |
| 19.     | Neeta Navin Nagda                                                          | ACACP1420H  | NP                             | 0                                    | 0                   | 20,325                          | 20,325                                             | 0.09               |
| 20.     | Haria Enterprise                                                           | AALFH1105L  | NP                             | 16,500                               | 0.11                | 20,325                          | 36,825                                             | 0.16               |
| 21.     | SVK Realty & Investment                                                    | AJFJS0750D  | NP                             | 0                                    | 0                   | 20,325                          | 20,325                                             | 0.09               |
| 22.     | Sunil Singhania                                                            | BGCPG1764L  | NP                             | 0                                    | 0                   | 20,325                          | 20,325                                             | 0.09               |
| 23.     | Darshan Kirikumar Shah                                                     | AAYPS6029F  | NP                             | 0                                    | 0                   | 20,325                          | 20,325                                             | 0.09               |
| 24.     | Gopal Sharma                                                               | AQCPG7204G  | NP                             | 0                                    | 0                   | 20,325                          | 20,325                                             | 0.09               |
| 25.     | Rekha Hura                                                                 | AAHPH2404E  | NP                             | 0                                    | 0                   | 20,325                          | 20,325                                             | 0.09               |
| 26.     | Thiagarajan K                                                              | AAEPT3548N  | NP                             | 0                                    | 0                   | 20,000                          | 20,000                                             | 0.09               |
| 27.     | Anahata Nalin Shah                                                         | AANPS3030H  | NP                             | 0                                    | 0                   | 20,000                          | 20,000                                             | 0.09               |
| 28.     | Syed Akbar Ul Haque                                                        | ABVPH3299N  | NP                             | 27,129                               | 0.18                | 20,000                          | 47,129                                             | 0.21               |
| 29.     | Sanjay Arvind Mehta                                                        | AACPM8445R  | NP                             | 2000                                 | 0.01                | 20,000                          | 22,000                                             | 0.10               |
| 30.     | Sunayna Sathnanat Saleheen                                                 | MVEPS7618R  | NP                             | 0                                    | 0                   | 15,000                          | 15,000                                             | 0.07               |
| 31.     | Zeenat Faizan Menon                                                        | ARXPR2862D  | NP                             | 16800                                | 0.11                | 15,000                          | 31,800                                             | 0.14               |
| 32.     | Hussain Mustafa Fumiturewala                                               | AHPDF7270R  | NP                             | 40                                   | 0.00                | 15,040                          | 15,040                                             | 0.07               |
| 33.     | Kirti Deep                                                                 | ABDDP7572G  | NP                             | 0                                    | 0                   | 11,175                          | 11,175                                             | 0.05               |
| 34.     | Ashokkumar Vasantlal Shah                                                  | AXFPS3621K  | NP                             | 0                                    | 0                   | 10,150                          | 10,150                                             | 0.04               |
| 35.     | Hemant Hansraj Maru                                                        | AADPM9744L  | NP                             | 0                                    | 0                   | 10,150                          | 10,150                                             | 0.04               |
| 36.     | Piyush Jadavji Vora                                                        | ABXVP5681Q  | NP                             | 0                                    | 0                   | 10,150                          | 10,150                                             | 0.04               |
| 37.     | Bhinaraj M Vyas                                                            | AAVYP2827P  | NP                             | 0                                    | 0                   | 10,150                          | 10,150                                             | 0.04               |
| 38.     | Infinite Five Ventures                                                     | AALFI1630D  | NP                             | 0                                    | 0                   | 10,150                          | 10,150                                             | 0.04               |
| 39.     | Ramachandran Nair                                                          | ADPPR9673Q  | NP                             | 0                                    | 0                   | 10,150                          | 10,150                                             | 0.04               |
| 40.     | Vaishali Parin Shah                                                        | AZSPS8401J  | NP                             | 0                                    | 0                   | 10,150                          | 10,150                                             | 0.04               |
| 41.     | Alpa Sunil Chheda                                                          | AAZCP0663G  | NP                             | 21,880                               | 0.14                | 10,150                          | 32,030                                             | 0.14               |
| 42.     | Rahul Talakshi Nagda                                                       | AEQPN6375K  | NP                             | 0                                    | 0                   | 10,150                          | 10,150                                             | 0.04               |
| 43.     | Neel Rahul Nagda                                                           | AKRPV8350P  | NP                             | 0                                    | 0                   | 10,150                          | 10,150                                             | 0.04               |
| 44.     | Sheetal Enterprises                                                        | AFMFS88591M | NP                             | 0                                    | 0                   | 10,150                          | 10,150                                             | 0.04               |
| 45.     | Nayana Prasad Vaidya                                                       | ACHPV2501J  | NP                             | 0                                    | 0                   | 10,150                          | 10,150                                             | 0.04               |
| 46.     | Ajay Suresh Sawhney                                                        | ANMPS8829C  | NP                             | 0                                    | 0                   | 10,150                          | 10,150                                             | 0.04               |
| 47.     | Nirajan Ratanshi Sachade                                                   | AAVPS6353H  | NP                             | 0                                    | 0                   | 10,150                          | 10,150                                             | 0.04               |
| 48.     | Jayshree Rajesh Vora                                                       | ACAPV4149D  | NP                             | 0                                    | 0                   | 10,150                          | 10,150                                             | 0.04               |
| 49.     | Kavita Samir Chheda                                                        | AXCPG7999P  | NP                             | 0                                    | 0                   | 10,150                          | 10,150                                             | 0.04               |
| 50.     | Sunil Vajibhai Saiya                                                       | AAHPS6404R  | NP                             | 0                                    | 0                   | 10,150                          | 10,150                                             | 0.04               |
| 51.     | Hansa Deepak Chheda                                                        | AAACP4580H  | NP                             | 0                                    | 0                   | 10,150                          | 10,150                                             | 0.04               |
| 52.     | Mahesh Raichand Shah                                                       | ATOP30119F  | NP                             | 0                                    | 0                   | 10,150                          | 10,150                                             | 0.04               |
| 53.     | Brilano Ceramico Private Limited                                           | AALCB0133H  | NP                             | 0                                    | 0                   | 10,150                          | 10,150                                             | 0.04               |
| 54.     | Ketan K Shah                                                               | BMPSP9645M  | NP                             | 0                                    | 0                   | 10,150                          | 10,150                                             | 0.04               |
| 55.     | ESPI Industries & Chemicals Private Limited                                | AAACE4541M  | NP                             | 0                                    | 0                   | 10,150                          | 10,150                                             | 0.04               |