



TO WHOMSOEVER IT MAY CONCERN

We, Jaymin Modi & Co, Practicing Company Secretary, hereby confirm that the Preferential Issue of 3,00,00,000 convertible warrants at a Price of Rs. 16/- each on preferential basis in one or more tranches, convertible into 3,00,00,000 Equity Shares (One Equity Share for one warrant issued) of the Company of the face value of 10/- each by M/s. Alacrity Securities Limited (CIN: L99999MH1994PLC083912) is being made in accordance with the requirements contained in the Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

**FOR JAYMIN MODI & CO.
COMPANY SECRETARIES**



**CS JAYMIN MODI
ACS NO: 44248
CP NO: 16948
PRC: 2146/2022
UDIN: A044248E001787319**

Date: November 09, 2023
Place: Mumbai

